

SHK 新工投資有限公司 Hong Kong Industries Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 666)

EXTRAORDINARY GENERAL MEETING PROXY FORM

I/We, ^(Note 1) _____
of _____
being the registered holder(s) of ^(Note 2) _____ shares of SHK Hong Kong Industries Limited (“Company”),
HEREBY APPOINT ^(Note 3) the Chairman of the meeting or _____
of _____
as my/our proxy to act for me/us and on my/our behalf at the Extraordinary General Meeting (“Meeting”) to be held at Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, 12th March, 2021 at 10:30 a.m. (Hong Kong time) (or immediately after the conclusion or adjournment of the meeting of the holders of Scheme Shares (as defined in the scheme document dated 11th February, 2021 (“Scheme Document”)) convened at the direction of the High Court of the Hong Kong Special Administrative Region at the same place and on the same day if such meeting concluded after 10:30 a.m.) and at any adjournment thereof for the purpose of considering and, if thought fit, passing the following resolution (with or without amendments) as set out in the notice convening the Meeting (“Notice”) and at such Meeting (and at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the Scheme (with or without modification, as my/our proxy may approve) as hereunder indicated, and if no indication is given, as my/our proxy thinks fit.

SPECIAL RESOLUTION	FOR ^(Note 4)	AGAINST ^(Note 4)
(a) To approve the scheme of arrangement dated 11th February, 2021 under section 673 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (“Scheme”) between Bright Clear Limited, the Company and the Scheme Shareholders (as defined in the Scheme);		
(b) To approve the implementation of the Scheme, including (i) the reduction of the issued share capital of the Company; (ii) the increase in the share capital of the Company; and (iii) the issue and allotment of new shares in the capital of the Company to the Offeror (as defined in the Scheme) as more particularly set out in the Notice ^(Note 5) ;		
(c) To approve the listing of the shares of the Company on The Stock Exchange of Hong Kong Limited be withdrawn, subject to the Scheme taking effect; and		
(d) To authorise any one of the directors of the Company to do all acts and things and/or sign such documents as considered to be necessary, appropriate, desirable or expedient for or in connection with the implementation of the Scheme.		

Signature ^(Note 6): _____

Dated this _____ day of _____ 2021.

Notes:

- Full name(s) and address(es) to be inserted in BLOCK CAPITALS. The names of all joint registered holders should be stated.
- Please insert the number of shares registered in your name(s) to which this proxy form relates. If no number is inserted, this proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the Chairman of the Meeting is preferred, strike out the words “the Chairman of the meeting or” herein and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALED BY THE PERSON WHO SIGNS IT.** A member entitled to attend and vote at the Meeting will be entitled to appoint one or more proxies to attend and, on a poll, vote in his or her stead. A proxy need not be a member of the Company, but must attend the Meeting to represent you.
- IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, PLEASE PUT A TICK IN THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, PLEASE PUT A TICK IN THE BOX MARKED “AGAINST”.** Failure to tick the box will entitle your proxy to cast your votes at his or her discretion or abstain for the relevant resolution. Your proxy will also be entitled to vote at his or her discretion or abstain on any other resolution properly put to the Meeting other than that referred to in the Notice.
- The Notice of the Meeting is set out in the Scheme Document.
- This proxy form must be signed by you or your attorney duly authorised in writing or, in case of a corporation, must be executed either under its common seal or under the hand of an officer or attorney duly authorised.
- To be valid, this proxy form, together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be duly posted to or left at the Company’s share registrar, Tricor Secretaries Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time appointed for holding the Meeting (i.e. on or before Wednesday, 10th March, 2021 at 10:30 a.m. (Hong Kong time) or any adjournment thereof, provided that no account is to be taken of any part of a day that is a public holiday.
- Where there are joint registered holders of any share of the Company, any one of such persons may vote at the Meeting either personally or by authorised representative or by proxy in respect of such share(s) as if he/she were solely entitled thereto, but if more than one of such joint registered holders be present at the Meeting personally or by authorised representative or by proxy, that one of the said persons so present whose name stands first in the register of members of the Company in respect of such share(s) shall alone be entitled to vote in respect thereof.
- Completion and return of this proxy form will not preclude you from attending the Meeting and voting in person if you so wish. In the event that you attend the Meeting after having lodged this proxy form, it will be deemed to have been revoked.

PERSONAL INFORMATION COLLECTION STATEMENT

- “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company being unable to process your appointment of proxy and instructions.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Privacy Compliance Officer of Tricor Secretaries Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong by post or by email at is-enquiries@hk.tricorglobal.com.